UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

	OIVIB APPROVAL						
	OMB Number:	3235-028					
Estimated average burden							
	hours per response	0.					

longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

e Responses)															
1. Name and Address of Reporting Person — Hummel Kristi (Last) (First) (Middle) C/O SKILLSOFT CORP., 300 INNOVATIVE WAY, SUITE 201				2. Issuer Name and Ticker or Trading Symbol Skillsoft Corp. [SKIL] 3. Date of Earliest Transaction (Month/Day/Year) 09/27/2021							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner X_Officer (give title below) Other (specify below) Chief People Officer				
										X					
(Street)				4. If Amendment, Date Original Filed(Month/Day/Year)						_X_ F	6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by More than One Reporting Person Form filed by More than One Reporting Person				
		(Zin)													
	(3.3.3)		1		-					-					
(Instr. 3) Da			Execution Date, any		Date, if	Code	(.			f (D) Own	Owned Following Reported Fransaction(s)		I O F	wnership of Be orm: Over the contract (D)	. Nature of Indirect Beneficial Ownership Instr. 4)
						Cod	e V A		(A) or (D)	Price			(I))	
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eport on a seg	parate fille for each C						Person in this a curre	form are ntly valid	not re d OMB	equired to r s control nu	espond ur ımber.			SEC 14	74 (9-02)
		Table II									ed				
2. Conversion or Exercise Price of Derivative Security		any	f Transaction D Code So (Instr. 8) A O (I		Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and of Underlyi Securities	ng		Derivative Securities Beneficially Owned Following Reported	10. Ownership Form of Derivative Security: Direct (D) or Indirect	11. Nature of Indirec Beneficia Ownershi (Instr. 4)	
			Code	V	(A)	(D)	Date Exercisable		tion	Title	Amount or Number of Shares		(Instr. 4)	(Instr. 4)	
<u>(1)</u>	09/27/2021		A		84,95	9	<u>(2)</u>	(<u>(2)</u>	Class A Common Stock	84,959	\$ 0	84,959	D	
(1)	09/27/2021		A		84,95	9	<u>(3)</u>	1	(3)	Class A Common Stock	84,959	\$ 0	84,959	D	
\$ 11.28	09/27/2021		A		231,02	:7	<u>(4)</u>	09/27	//2031	Class A Common Stock	231,027	\$ 0	231,027	D	
	A, NH 0306 LLSOFT COUNTE 201 A, NH 0306 Courity Conversion or Exercise Price of Derivative Security I (1)	A, NH 03062 Conversion or Exercise Price of Derivative Security 2. (Month/Day/Year) (I) (99/27/2021	A Address of Reporting Person Kristi (First) (Middle) LLSOFT CORP., 300 INNOVATIVE JITE 201 (Street) A, NH 03062 (State) (Zip) Ecurity 2. Transaction Date (Month/Day/Year) Conversion or Exercise Price of Derivative Security 3. Transaction Date (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Month/Day/Year) (Month/Day/Year)	A Address of Reporting Person Kristi A Conversion or Exercise Price of Derivative Security A Conversion of Exercise Price of Derivative Security A Code A A Code A A Code A A A Code A A A A Code A A A A A A A A A A A A A A A A A A A	A Address of Reporting Person Stristi Color (First) (Middle) (Mid	Address of Reporting Person* Kristi (Kristi	Address of Reporting Person Stristi Address of Reporting Person Stristi Comparison (Street) A NH 03062 Courity Code Table II - Derivative Securities Acquese, puts, calls, warrants, and Short (Instr. string) Conversion or Exercise Price of Derivative Security Conversion Operivative Security Table II - Derivative Securities Acquese, puts, calls, warrants, and Short (Instr. string) (Month/Day/Year) A N Deemed Execution Date, if Code (Instr. string) Conversion Operivative Securities Acquese, puts, calls, warrants, and Short (Instr. string) Code (Instr. string) (Month/Day/Year) A N B4,959 A S4,959 A S4,959	Address of Reporting Person ** Kristi (First) (Middle) (LSOFT CORP., 300 INNOVATIVE (Street) (Street) (Street) (Street) (Strate) (Strate) (Zip) (Strate) (Zip) (Strate) (Zip) (A) NH 03062 (State) (Zip) (A) NH 03062 (State) (Code) (C	A Andress of Reporting Person Kristi 2. Issuer Name and Ticker or Trading Symbol Skillsoft Corp. [SKIL] 3. Date of Earliest Transaction (Month/Day/Year) (Street) 4. If Amendment, Date Original Filed(Month/Day/Year) (State) 2. Transaction Date (Month/Day/Year) 2. Transaction Date (Month/Day/Year) 2. Transaction Date (Month/Day/Year) (Month/Day/Year) 2. Transaction Date (Month/Day/Year) 3. Transaction Persons who re in this form are a currently valid (Month/Day/Year) 2. Transaction Date (Month/Day/Year) 3. Transaction Code (Instr. 8) 2. Transaction (Month/Day/Year) 2. Transaction Date (Month/Day/Year) 3. Transaction Code (Instr. 8) 2. Transaction (Month/Day/Year) 2. Transaction Date (Month/Day/Year) 3. Transaction Date (Month/Day/Year) 2. Transaction Date (Month/Day/Year) 3. Transaction Date (Month/Day/Year) 4. Transaction Date (Month/Day/Year) 2. Transaction Date (Month/Day/Year) 3. Transaction Date (Month/Day/Year) 4. Transaction Date (Month/Day/Year) 5. Date Exercisable Expiration Date (Month/Day/Year) 6. Date Exercisable Expiration Date (Month/Day/Year) 6. Date Exercisable Expiration Dat	Conversion Conversion Conversion Date Conversion Conversio	Address of Reporting Person* Kristi Ciries) (First) (Middle) (LSOFT CORP., 300 INNOVATIVE DITE 201 (State) (State) (State) (Zip) Table I - Non-Derivative Securities Acquired, (A) or Disposed of (Instr. 3, 4 and 5) Report on a separate line for each class of securities beneficially owned directly or indirectly. Table II - Derivative Securities Acquired, Or Derivative Securities Acquired (Month/Day/Year) (Month/Day	Address of Reporting Person Skrilstoff Corp. [SKIL] Skrilstoff C	Address of Reporting Person= Crist Skillsoff Corp. [SKIL] Skillsoff Corp. [SKIL] Skillsoff Corp. [SKIL] Director Check Director	2. Issuer Name and Ticker or Trading Symbol Skillsoff Corp. [SKIL] Skillsoff Corp. [SKIL] (Gries) (Modde) (LSOFT CORP., 300 INNOVATIVE OP/27/2021 4. If Amendment, Date Original FiledMonth/Day/Year) (Street) (Street) 4. If Amendment, Date Original FiledMonth/Day/Year) (Street) (Zep) Table I - Non-Derivative Securities Acquired (Month/Day/Year) (Month/Day/Year)	Address of Reporting Persons Check all applicable Director Check a

	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
Hummel Kristi C/O SKILLSOFT CORP. 300 INNOVATIVE WAY, SUITE 201 NASHUA, NH 03062			Chief People Officer				

Signatures

/s/ Kristi Hummel	09/29/2021			
**Signature of Reporting Person	Date			

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each restricted stock unit represents a contingent right to receive one share of Class A Common Stock of Skillsoft Corp.
- (2) The restricted stock units vest in four equal annual installments beginning September 27, 2022.
- The restricted stock units vest in four equal annual installments beginning September 27, 2022, but only if the closing price of a share of Class A Common Stock, as reported on the New York Stock Exchange, equals or exceeds \$12.50 on at least 20 out of 30 consecutive trading days prior to September 27, 2025; if the specified price per share is not achieved when the annual installments are due to occur, then the restricted stock units will accumulate and first vest upon achievement of the specified price and then continue to vest in the remaining annual installments before September 27, 2025.
- (4) The options vest one-quarter on September 27, 2022 and the remaining three-quarters in twelve equal quarterly installments thereafter.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.