

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person NASPERS LTD	2. Date of Event Requiring Statement (Month/Day/Year) 06/11/2021	3. Issuer Name and Ticker or Trading Symbol Skillsoft Corp. [SKIL]
(Last) (First) (Middle) NASPERS LIMITED, NATIONALE PERS SENTRUM 40 HEERENGRACHT		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) _X_ Director ___X___ 10% Owner Officer (give title below) Other (specify below)
(Street) CAPE TOWN, T3 8001		5. If Amendment, Date Original Filed(Month/Day/Year)
(City) (State) (Zip)	6. Individual or Joint/Group Filing(Check Applicable Line) ___ Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person	

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Class A common stock, par value \$0.0001 per share	50,000,000	I (1)	See Footnotes (1) (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Warrants	07/11/2026(3)	06/11/2026	Class A common stock	16,666,667	\$ 11.5	I (1)	See Footnotes (1) (2)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
NASPERS LTD NASPERS LIMITED NATIONALE PERS SENTRUM 40 HEERENGRACHT CAPE TOWN, T3 8001	X	X		
Prosus N.V. SYMPHONY OFFICES GUSTAV MAHLERPLEIN 5 AMSTERDAM, P7 1082 MS	X	X		
MIH Learning B.V. SYMPHONY OFFICES GUSTAV MAHLERPLEIN 5 AMSTERDAM, P7 1082 MS	X	X		

Signatures

/s/ Patrick Kolek, Group Chief Operating Officer; Naspers Limited	06/14/2021
<small>**Signature of Reporting Person</small>	<small>Date</small>
/s/ Patrick Kolek, Group Chief Operating Officer; Prosus N.V.	06/14/2021
<small>**Signature of Reporting Person</small>	<small>Date</small>
/s/ Serge de Reus, Director; MIH Learning B.V.	06/14/2021
<small>**Signature of Reporting Person</small>	<small>Date</small>

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) As described in the Schedule 13D filed with the Securities and Exchange Commission by Naspers Limited on June 11, 2021, Naspers Limited employs a differentiated voting structure involving two South African entities, Naspers Beleggings (RF) Beperk ("Nasbel") and Keeromstraat 3
- (2) Represents shares of Class A common stock indirectly held by Naspers Limited and directly held by its indirect subsidiary MIH Learning B.V. MIH Learning B.V. is a wholly-owned subsidiary of NNV Holdings B.V., which is a wholly-owned subsidiary of MIH ecommerce Holdings B
- (3) The warrants will become exercisable 30 days after completion of the Issuer's initial business combination, provided that there is an effective registration statement under the Securities Act of 1933, as amended, covering the issuance of the shares of Class A common stock issuable upon

Remarks:

Patrick Kolek, who serves as Group Chief Operating Officer of Naspers and Prosus, and Lawrence Illg, who serves as Chief Executive Officer of Online Food Delivery & Edtech of Naspers and Prosus, are each Directors of the Issuer. N

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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